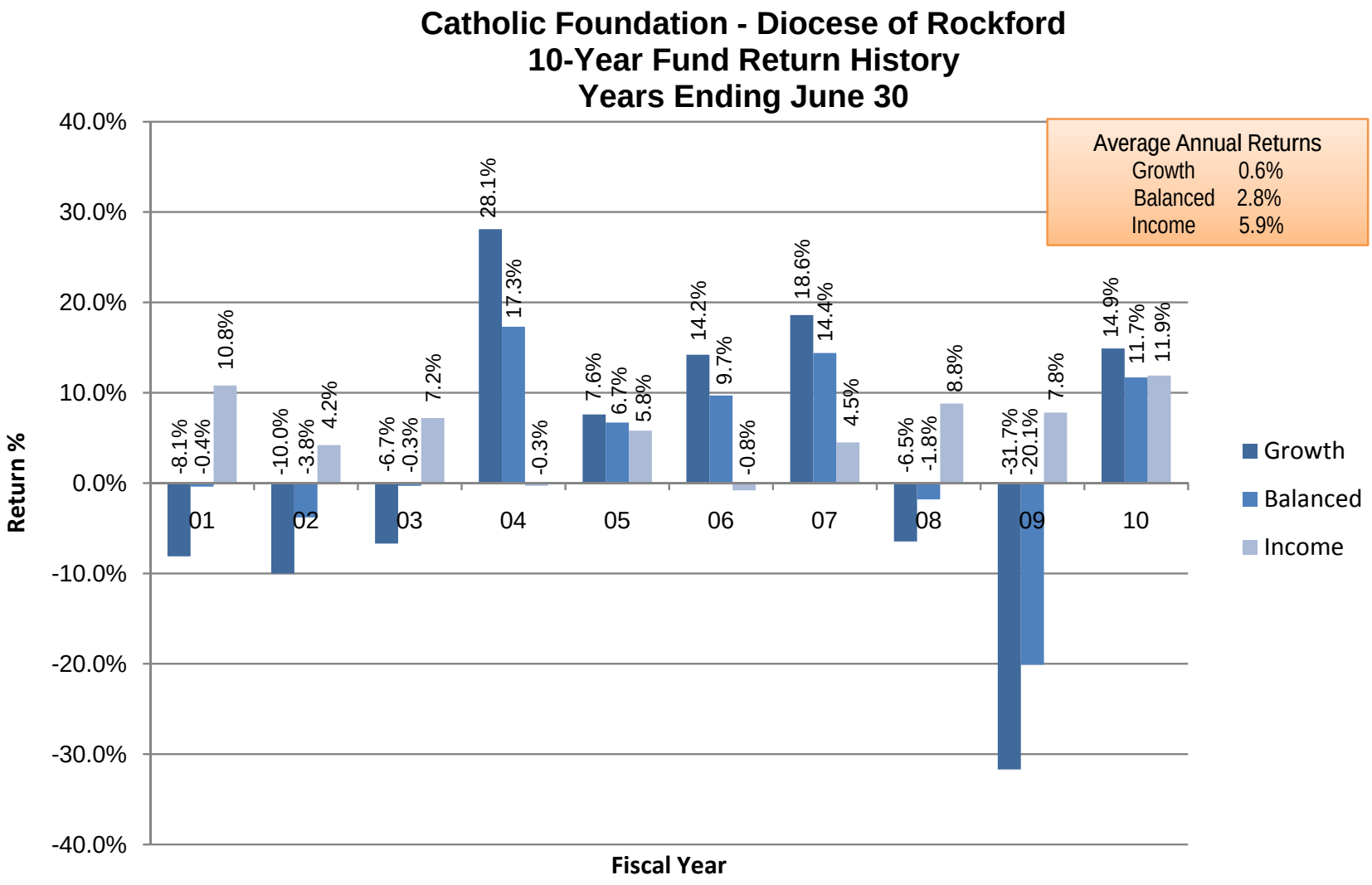
Catholic Foundation - Diocese of Rockford
10-Year Fund Return History
Years Ending June 30
Average Annual Returns
Growth 0.6%
Balanced 2.8%
Income 5.9%
40.0%
30.0%
20.0%
10.0%
0.0%
-10.0%
-20.0%
-30.0%
-40.0%
Return %
-8.1%
-0.4%
10.8%
-10.0%
-3.8%
4.2%
-6.7%
-0.3%
7.2%
28.1%
17.3%
-0.3%
7.6%
6.7%
5.8%
14.2%
9.7%
-0.8%
18.6%
14.4%
4.5%
-6.5%
-1.8%
8.8%
-31.7%
-20.1%
7.8%
14.9%
11.7%
11.9%
01
02
03
04
05
06
07
08
09
10
Fiscal Year
Growth
Balanced
Income